



Probate and Estates

- Price List

| Probate and Estate Administration Prices | | |
|--|------------|-----------------------|
| Estate Value | Forms Only | Estate Administration |
| Up to £150,000 | £1,080.00 | £1,800.00 |
| £150,001 to £325,000 | £1,080.00 | £2,500.00 |
| £325,001 to £1,000,000 | £2,500.00 | £4,200.00 |
| £1,000,001 to £2,000,000 | N/A | £7,200.00 |
| Over £2,000,001 | N/A | £12,000.00 |

| Trust Services | |
|---|------------------|
| Setting up Will Trusts incl Bank Account | £900.00 |
| Setting Up Will Trusts – Property only | £700.00 |
| Trust advice, accounts and administration | £125.00 per hour |

| Other Services | |
|---|-----------|
| Post Death Deed of Variation - No Trust | £750.00 |
| Deed of Variation Including Trust Work | £1,500.00 |

| Disbursements* | | |
|-----------------------------------|---|---------------------|
| Probate Application | Fee payable to HMCTS | £215.00 |
| Grant of Probate Copies | Per copy | £1.50 |
| Mail Redirection | Royal Mail (6 months) | £68.99 |
| Bankruptcy Search | Per beneficiary | £2.90 |
| S27 London Gazette notice | Advertisement for creditors and beneficiaries | £325.00 |
| Potential/lost Beneficiary search | Finder monkey | £548.00 |
| Conveyancing Fees | Assent or Transfer of Estate Property | From £499.00 |
| Estate Agents Fees | Using recommended supplier | From £2,220.00 |
| Estate Asset Search | Per search | £220.00 |
| House Clearance | Home Clearers Ltd | from £1,000.00 |
| Unoccupied Property insurance | Unoccupied Direct | Quoted Individually |

*Not all disbursements are payable on all estates, please ask your consultant for details of which apply to your case. Prices correct as at 1/2/2021 – third party fees may be subject to change and will be charged at the prevailing rate.

We offer two levels of service, a forms only service or a complete formal estate administration service, and we always work to fixed fees as detailed in the matrix below.

| | Forms Only | Estate Administration |
|--------------------------------|------------|-----------------------|
| Free Initial Consultation | ✓ | ✓ |
| Completion of HMRC Forms | ✓ | ✓ |
| Completion of HMCTS Forms* | ✓ | ✓ |
| Helpline Access | ✓ | ✓ |
| Valuation of Assets | ✗ | ✓ |
| Valuation of Debts | ✗ | ✓ |
| Executors bank account | ✗ | ✓ |
| Take on Executor Duties | ✗ | ✓ |
| Free regular updates | ✗ | ✓ |
| Sell and Transfer Assets | ✗ | ✓ |
| Insure Property* | ✗ | ✓ |
| Mail Redirection* | ✗ | ✓ |
| Deal with Pensions | ✗ | ✓ |
| Transfer Utilities | ✗ | ✓ |
| Pay Liabilities | ✗ | ✓ |
| Settle Tax Bills | ✗ | ✓ |
| Deal With DWP | ✗ | ✓ |
| Property Security Checks | ✗ | ✓ |
| Beneficiary Search* | ✗ | ✓ |
| Beneficiary Bankruptcy Search* | ✗ | ✓ |
| S27 Trustee Act Adverts* | ✗ | ✓ |
| Prepare Final Accounts | ✗ | ✓ |
| Distribute Assets | ✗ | ✓ |
| Receipts and Indemnities | ✗ | ✓ |

| Probate and Estate Administration | Forms Only | Estate Administration |
|-----------------------------------|------------|-----------------------|
| Estates up to £150,000 | £1,080.00 | £1,800.00 |
| Estates £150,001 to £325,000 | £1,080.00 | £2,500.00 |
| Estates £325,001 to £1,000,000 | £2,500.00 | £4,200.00 |
| Estates £1,000,001 to £2,000,000 | N/A | £7,200.00 |
| Estates over £2,000,001 | N/A | £12,000.00 |

*Not all disbursements are payable on all estates, please ask your consultant for details of which apply to your case. Prices correct as at 1/2/2021 – third party fees may be subject to change and will be charged at the prevailing rate.



For further information call our experts on: 01778 252 301
or visit: www.will-probate.co.uk

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